

CPA Assessment Report UX Deliverables

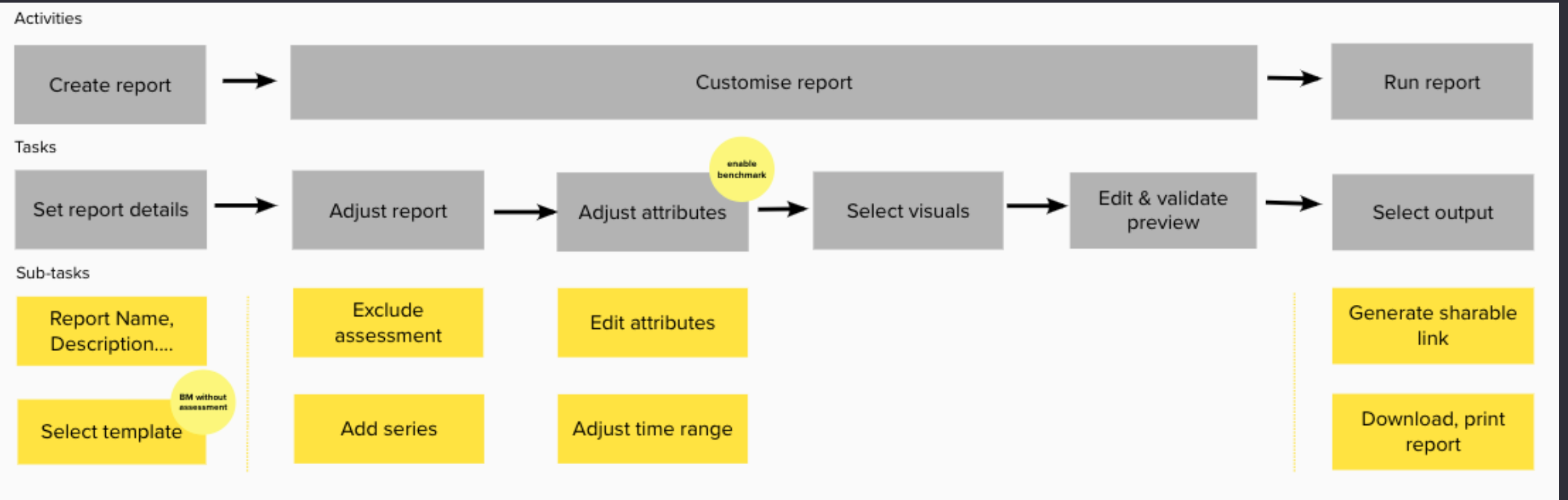


Fabrice Simonnet

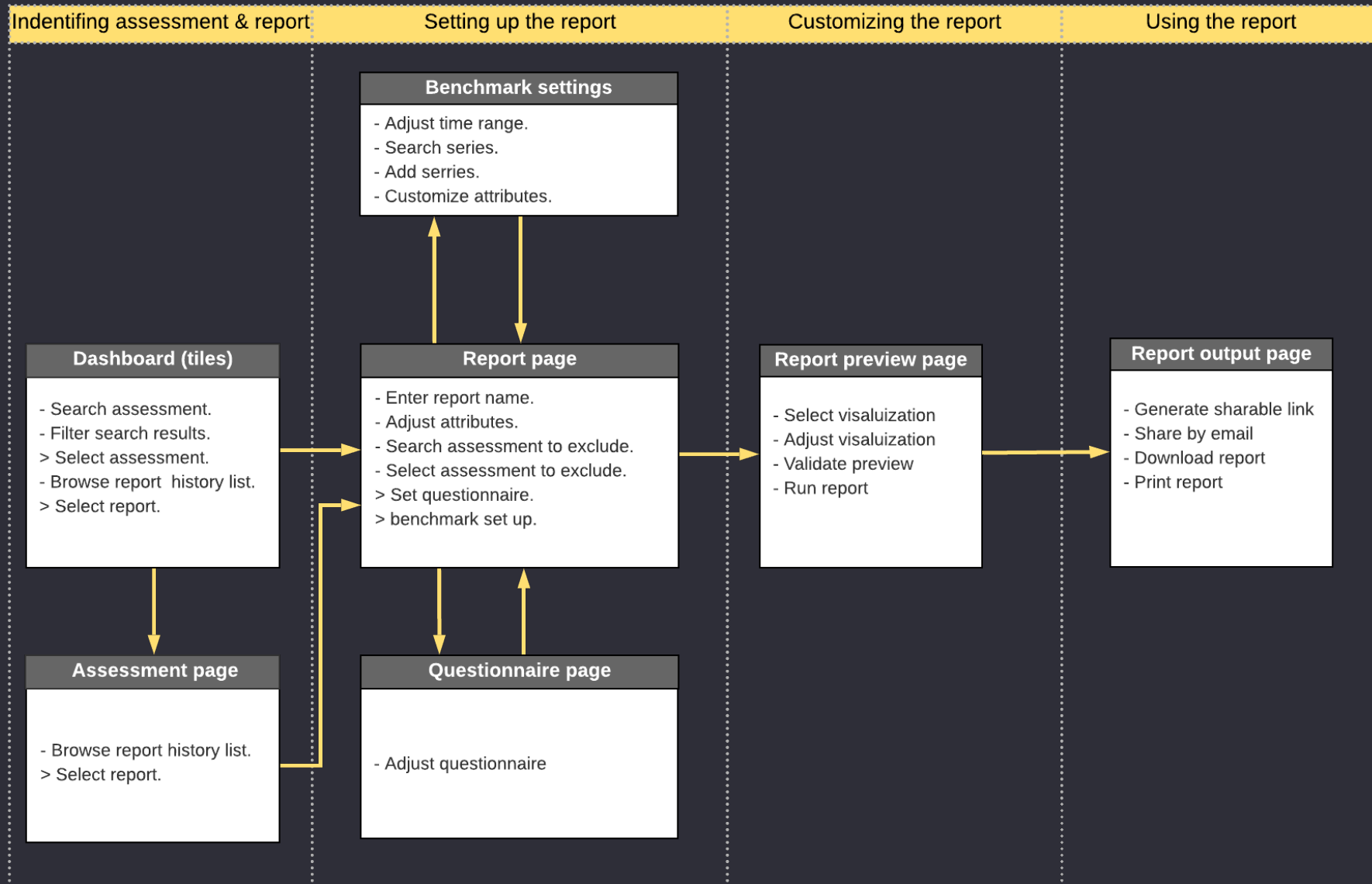
Experience Design



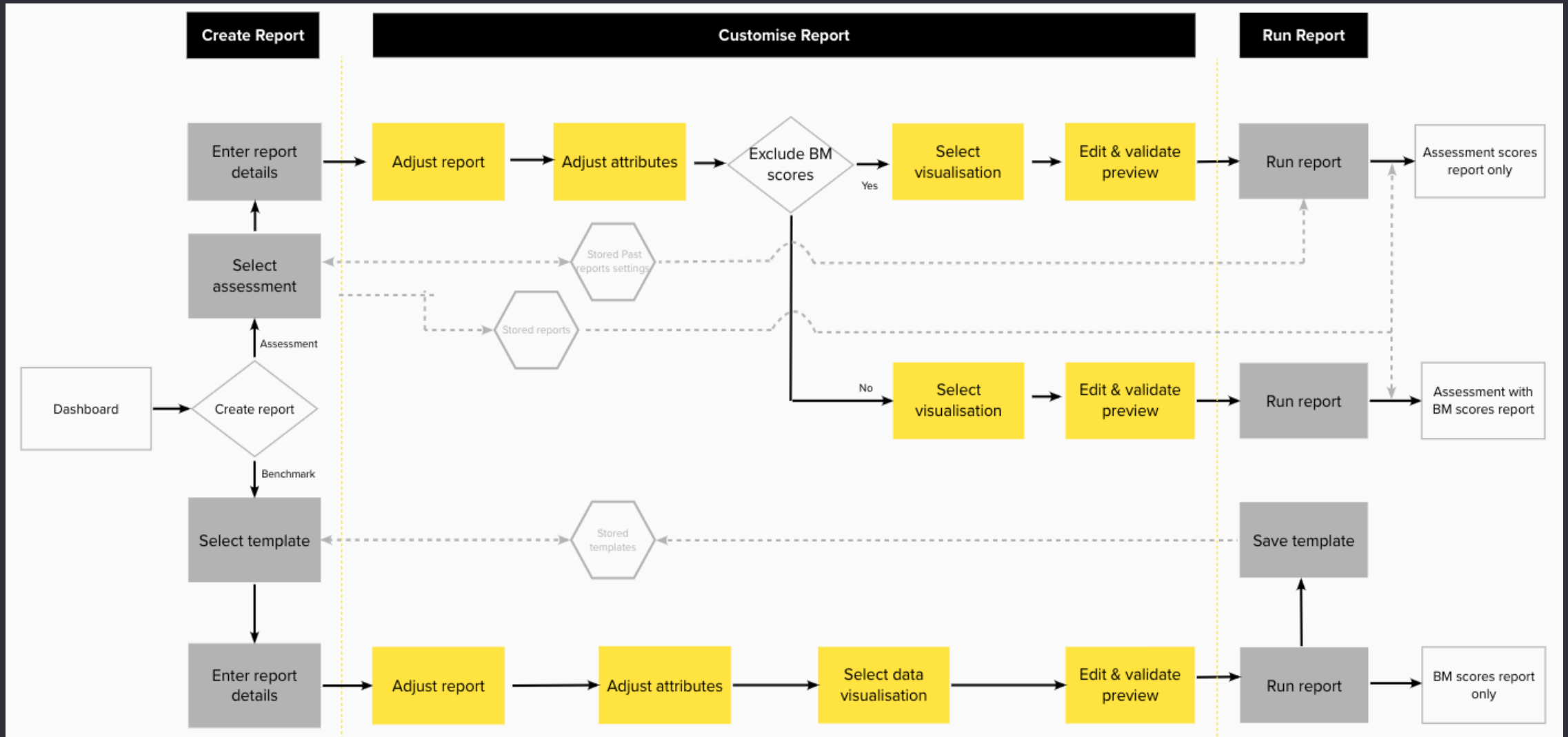
Create a report: **Story Map**



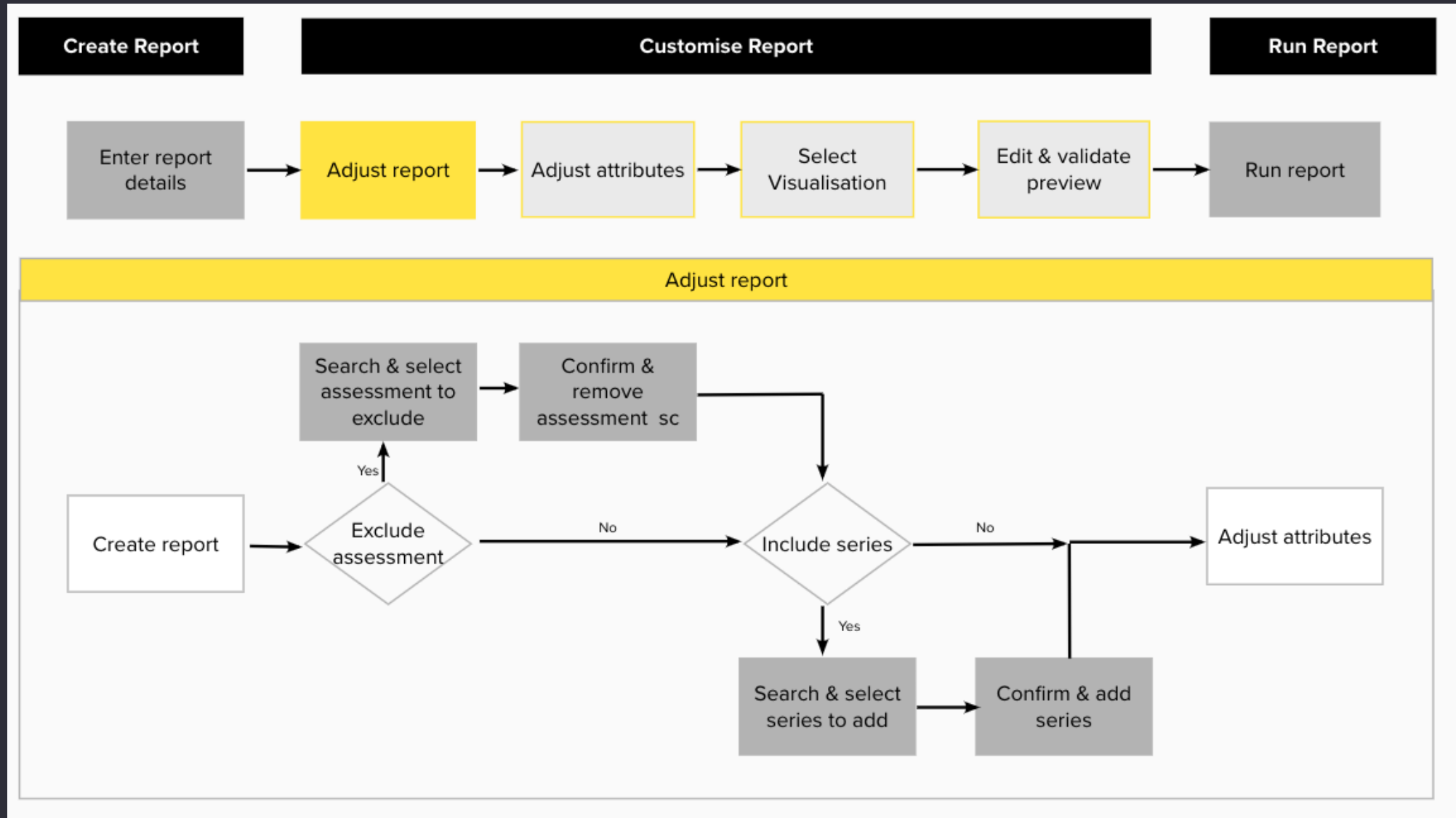
Create a report: Journey Map



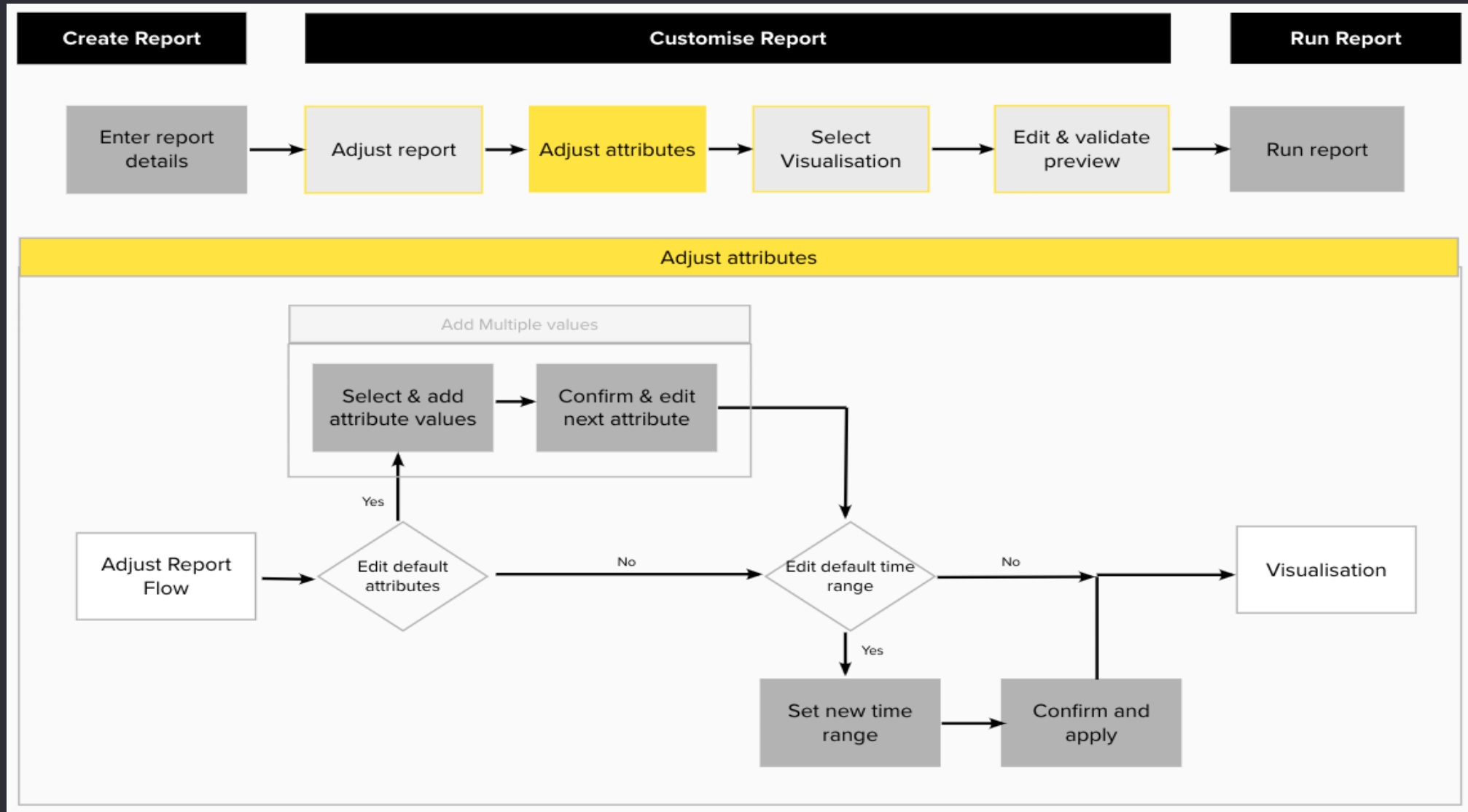
Create a report: User Flow



Create a report: Adjust report section User Flow



Create a report: **Adjust attributes section User Flow**



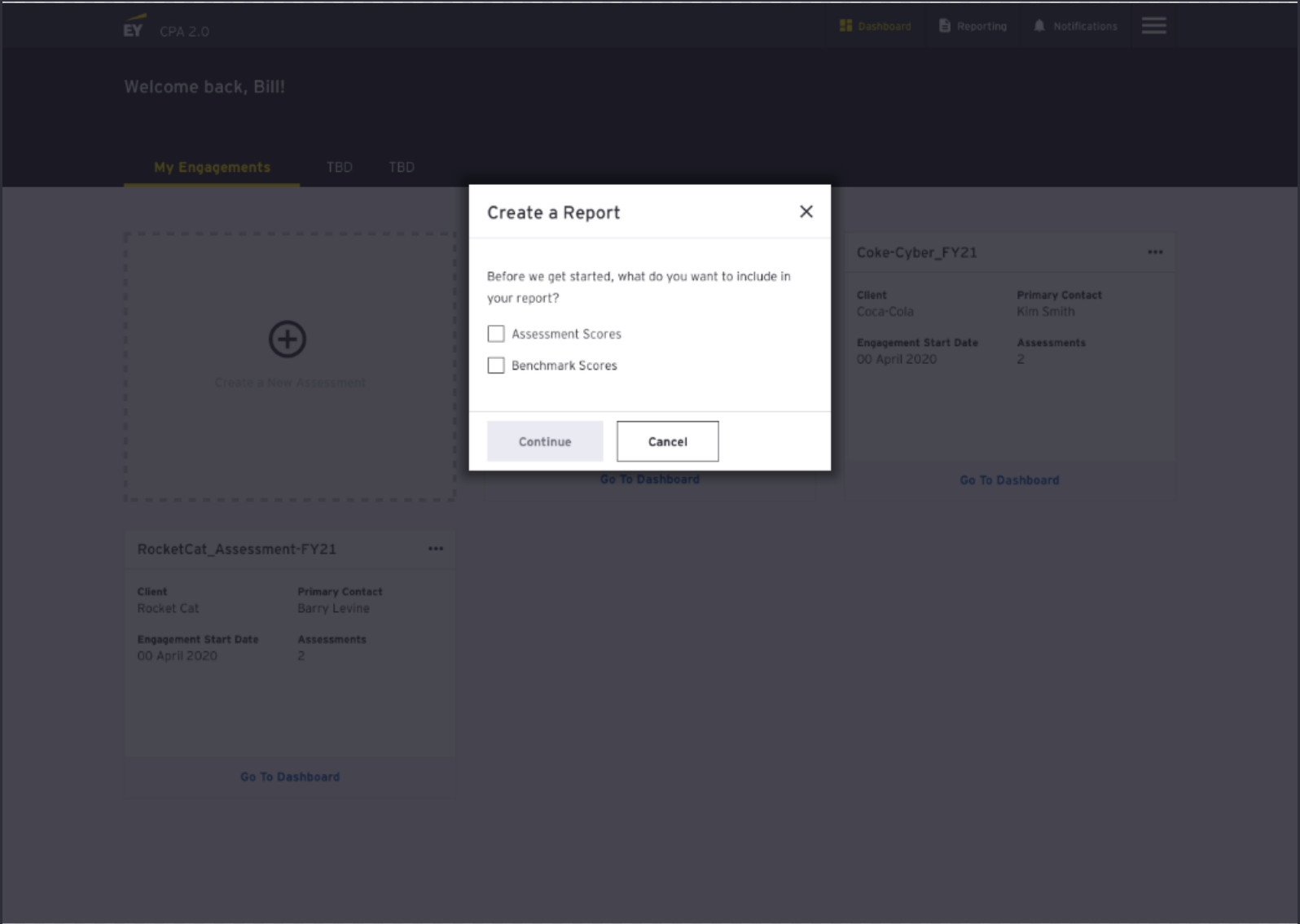
Wire Frames

- ✓ Create an assessment report with benchmark (8 - 18)
- ✓ Create a benchmark report wire frames (19 - 26)

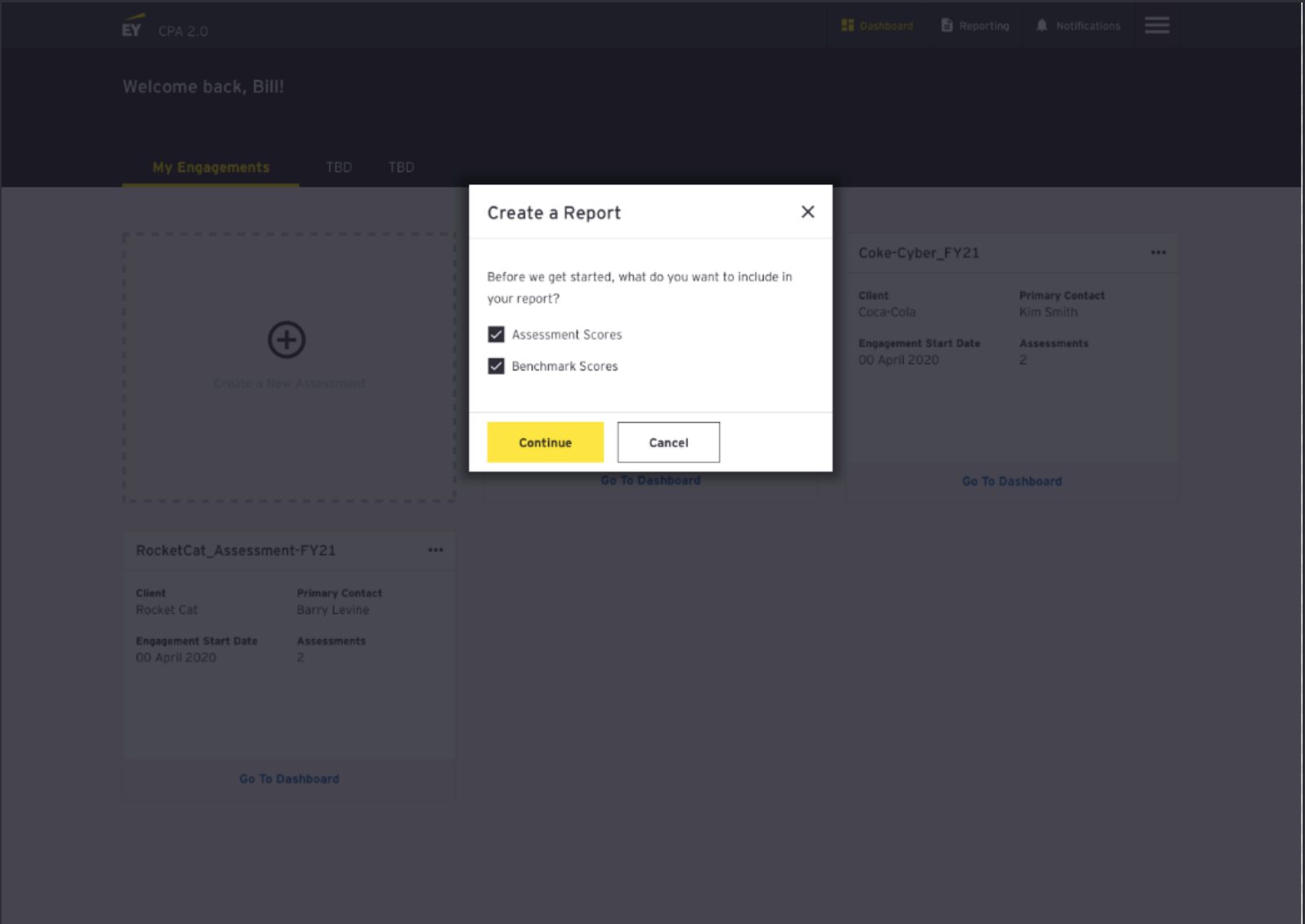


Create an assessment report with benchmark
Wire frames.

Create an assessment report with benchmark wire frames



Create an assessment report with benchmark wire frames



Create an assessment report with benchmark wire frames

Create a Report

×

Step 1 of 4

Report Details

What should we call your report?

Report Name

Select an Assessment from one of your current Engagements to generate a report for.

Assessment

Now, select a Framework.

Framework

Save

Next: Benchmark Attributes

Cancel

Create an assessment report with benchmark wire frames

Create a Report

×

Step 1 of 4

Report Details

What should we call your report?

Report Name

RocketCat-Report_v1

Select an Assessment from one of your current Engagements to generate a report for.

Assessment

RocketCat_CPM

▼

Now, select a Framework.

Framework

CPM

▼

A report will be generated for:

Client	Engagement	Assessment	Framework	Start Date	End Date
RocketCat	RocketCat_Assessment-FY21	RocketCat_CPM	CPM	00 Jan 2020	00 Jun 2020

Save

Next: Customize Visuals

Cancel

Create an assessment report with benchmark wire frames

Create a Report

×

Previous: Report Details

Step 2 of 4

Benchmark Attributes

Based on the client's current attributes, we've found the following results for your benchmark comparison:

# of Companies	# of Assessments
186	202

Restore Default Client Attributes

Where the client is base?

Country

Canada, Puerto Rico, United Kingdom, United States, ...

+ 5

Region

Americas - Canada, Americas - Latam North, Americas - Latam South...

+ 4

Area

Americas

What is his industry and sectors?

Specify IndustryMarket and Sector

Basic & Industrial Chemicals, Specialty Chemicals, Machinery & Electri...

+ 1

Tell us more about his company size and revenue?

Employees Count

Minimum Employees Count

9 000

Maximum Employees Count

10 000

Company Revenue Range / Yr (USD)

\$

Minimum Company Revenue

100 000 000

\$

Maximum Company Revenue

105 000 000

Ownership

Private

Date Range

Start Date

07 Aug 2018

End Date

Today

Report Details

Report Name

RocketCat-Report_v1

Client

RocketCat

Engagement Name

RocketCat_Assessment-FY21

Assessment Name

RocketCat_CPM

Framework

CPM

Save

Next: Customize Visuals

Cancel

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EY

Create an assessment report with benchmark wire frames

Create a Report

Previous: Report Details

Step 2 of 4

Benchmark Attributes

Based on the client's current attributes, we've found the following results for your benchmark comparison:

# of Companies	# of Assessments
186	202

Restore Default Client Attributes

Where the client is base?

Country

Canada, Puerto Rico, United Kingdom, United States, ...

☐ Trinidad & Tobago

☐ Tuvalu

☐ Uganda

☐ Ukraine

☐ United Arab Emirates

☐ United Kingdom

☒ United States

☒ Uruguay

☐ Uzbekistan

☐ Vanuatu

Apply

Clear

Date Range

Start Date

07 Aug 2018

End Date

Today

Save

Next: Customize Visuals

Cancel

Report Details

Report Name

RocketCat-Report_v1

Client

RocketCat

Engagement Name

RocketCat_Assessment-FY21

Assessment Name

RocketCat_CPM

Framework

CPM

Create an assessment report with benchmark wire frames

Create a Report

Previous: Report Details

Step 2 of 4

Benchmark Attributes

Based on the client's current attributes, we've found the following results for your benchmark comparison:

# of Companies	# of Assessments	Restore Default Client Attributes
186	202	

Where the client is base?

Country

Canada, Puerto Rico, United Kingdom, United States, Uruguay....

+ 5

Region

Americas - Canada, Americas - Latam North, Americas - Latam South....

+ 4

Area

Americas

What is his industry and sectors?

Specify IndustryMarket and Sector

Basic & Industrial Chemicals, Specialty Chemicals, Machinery & Electri....

+ 1

Tell us more about his company size and revenue?

Employees Count

Minimum Employees Count

9 000

Maximum Employees Count

10 000

Company Revenue Range / Yr (USD)

\$

Minimum Company Revenue

100 000 000

\$

Maximum Company Revenue

105 000 000

Ownership

Private

Date Range

Start Date

07 Aug 2018

End Date

Today

Save

Next: Customize Visuals

Cancel

Report Details

Report Name

RocketCat-Report_v1

Client

RocketCat

Engagement Name

RocketCat_Assessment-FY21

Assessment Name

RocketCat_CPM

Framework

CPM

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Create an assessment report with benchmark wire frames

Create a Report

Previous: Report Details

Step 2 of 4

Benchmark Attributes

Based on the client's current attributes, we've found the following results for your benchmark comparison:

# of Companies	# of Assessments	Restore Default Client Attributes
186	202	

Where the client is base?

Country

Canada, Puerto Rico, United Kingdom, United States, Uruguay....

+ 6

Region

Americas - Canada, Americas - Latam North, Americas - Latam South....

+ 4

Area

Americas

What is his industry and sectors?

Specify IndustryMarket and Sector

Basic & Industrial Chemicals, Specialty Chemicals, Machinery & Electri....

+ 1

Advanced Manufacturing & Mobility

Advanced Manufacturing

Aerospace & Defense

☐ Aerospace & Defense Mfg

Chemicals

☒ Basic & Industrial Chemicals

☒ Specialty Chemicals

Industrial Products

☐ Industrial & Mechanical Components

☐ Industrial Conglomerates

Apply

Clear

Save

Next: Customize Visuals

Cancel

Report Details

Report Name
RocketCat-Report_v1

Client
RocketCat

Engagement Name
RocketCat_Assessment-FY21

Assessment Name
RocketCat_CPM

Framework
CPM

Create an assessment report with benchmark wire frames

Create a Report

Previous: Report Details

Step 2 of 4

Benchmark Attributes

Based on the client's current attributes, we've found the following results for your benchmark comparison:

# of Companies	# of Assessments	Restore Default Client Attributes
186	202	

Where the client is base?

Country

Canada, Puerto Rico, United Kingdom, United States, ...

+ 5

Region

Americas - Canada, Americas - Latam North, Americas - Latam South...

+ 4

Area

Americas

What is his industry and sectors?

Specify IndustryMarket and Sector

Basic & Industrial Chemicals, Specialty Chemicals, Machinery & Electri...

+ 2

Tell us more about his company size and revenue?

Employees Count

Minimum Employees Count

9 000

Maximum Employees Count

10 000

Company Revenue Range / Yr (USD)

Minimum Company Revenue

\$ 100 000 000

Maximum Company Revenue

\$ 105 000 000

Ownership

Private

Date Range

Start Date

07 Aug 2018

End Date

Today

Report Details

Report Name

RocketCat-Report_v1

Client

RocketCat

Engagement Name

RocketCat_Assessment-FY21

Assessment Name

RocketCat_CPM

Framework

CPM

Save

Next: Customize Visuals

Cancel

Create a Report assessment with benchmark wire frames

Create a Report

×

Previous: Benchmark Attributes

Step 3 of 4

Customize Visuals

You can customize your charts here...

☒



Table with Scores
This is a brief description of what this type of visual is and what it is useful for...

What columns do you want to include?

☒ Current State Score

☒ Maturity Level

☒ Future State Score

☒ Weight

What rows do you want to include?

☒ Domain level scores

☐ Domain and sub-domain level scores

☐ Domain, sub-domain and lowest level scores

Preview

Close

☒



Spider Chart
This is a brief description of what this type of visual is and what it is useful for...

What do you want to include?

☒ Current State Score

☒ Future State Score

You can create a chart for each level. Which levels do you want to include?

☒ Domain level scores

☐ Domain and sub-domain level scores

☐ Domain, sub-domain and lowest level scores

Preview

Close

Report Details

Report Name
RocketCat-Report_v1

Client
RocketCat

Engagement Name
RocketCat_Assessment-FY21

Assessment Name
RocketCat_CPM

Framework
CPM

Save

Next: Review & Download

Cancel

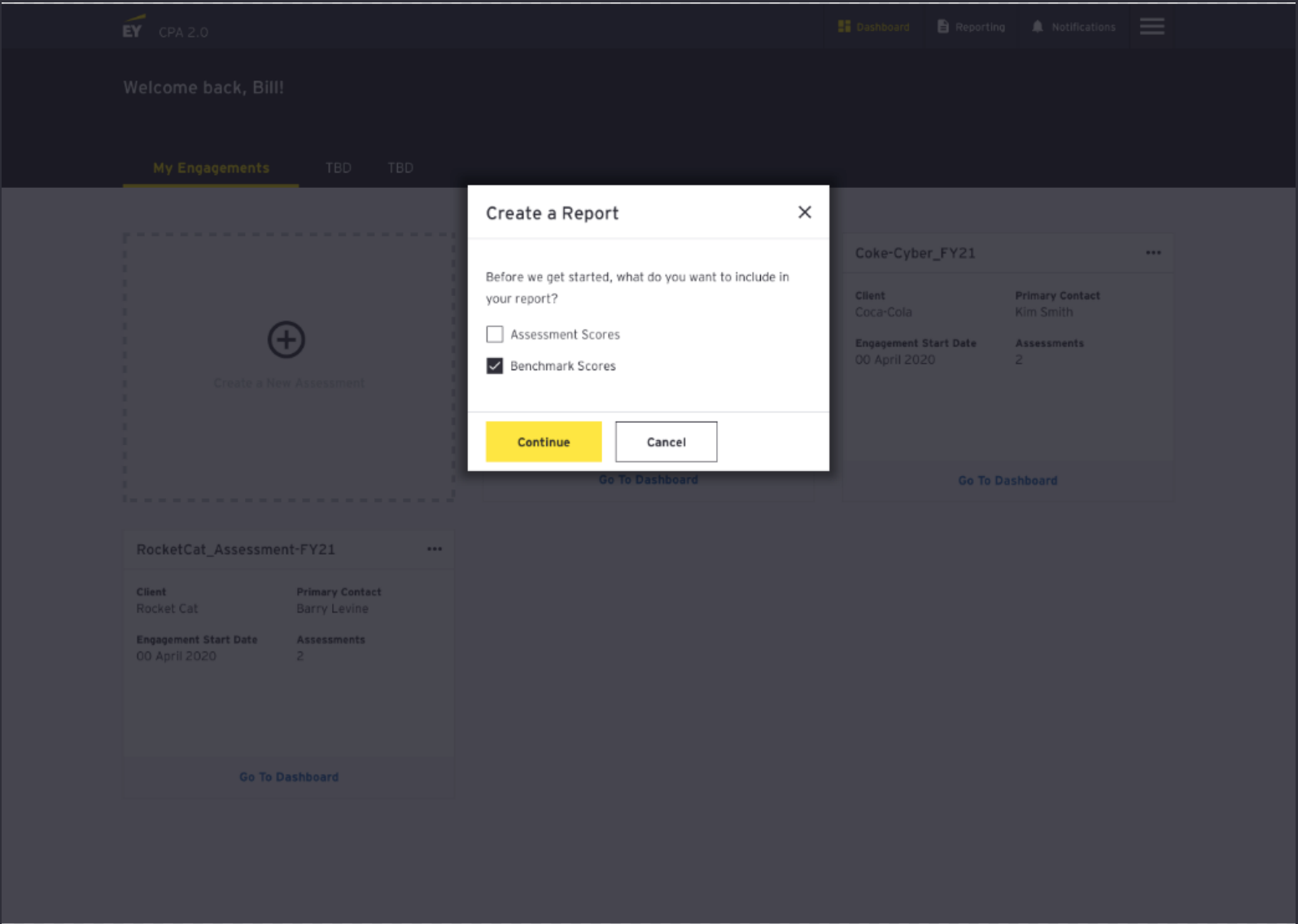
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Create a benchmark report wire frames.

Create a Benchmark Report wire frames



Create a Benchmark Report wire frames

Create a Report

×

Step 1 of 4

Report Details

What should we call your report?

Report Name

Which template do you want to use?

	Template Name	# of Questions	Author	Date Created	
☐	Template Name 1	#	Donna Winters	00 Jan 2020	Preview
☐	Template Name 2	#	Donna Winters	00 Jan 2020	Preview
☐	Template Name 3	#	Donna Winters	00 Jan 2020	Preview
☐	Template Name 4	#	Donna Winters	00 Jan 2020	Preview

Save

Next: Customize Visuals

Cancel

Create a Benchmark Report wire frames

Create a Report

×

Step 1 of 4

Report Details

What should we call your report?

Report Name

RocketCat-Report_v1

Which template do you want to use?

	Template Name	# of Questions	Author	Date Created	
☒	Template Name 1	#	Donna Winters	00 Jan 2020	Preview
☐	Template Name 2	#	Donna Winters	00 Jan 2020	Preview
☐	Template Name 3	#	Donna Winters	00 Jan 2020	Preview
☐	Template Name 4	#	Donna Winters	00 Jan 2020	Preview

Select a Framework from this template.

Select one...

CPM

▼

Save

Next: Customize Visuals

Cancel

Create a Benchmark Report wire frames

Create a Report

Previous: Report Details

Step 2 of 4

Benchmark Attributes

You don't have any benchmark comparisons yet. Try adding some attributes.

of Companies

0

of Assessments

0

Clear All Attributes

Where the client is base?

Country

Region

Area

What is his industry and sectors?

Specify IndustryMarket and Sectors

Tell us more about his company size and revenue?

Employees Count

Minimum Employees Count

Maximum Employees Count

Company Revenue Range / Yr (USD)

\$

Minimum Company Revenue

\$

Maximum Company Revenue

Ownership

Date Range

Start Date

07 Aug 2018

End Date

Today

Report Details

Report Name

RocketCat-Report_v1

Client

RocketCat

Template Name

Template Name 1

Framework

CPM

Save

Next: Customize Visuals

Cancel

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Create a Benchmark Report wire frames

Create a Report

Previous: Report Details

Step 2 of 4

Benchmark Attributes

You don't have any benchmark comparisons yet. Try adding some attributes.

of Companies

0

of Assessments

0

Clear All Attributes

Where the client is base?

Country

United States, United Kingdom,

☐ Trinidad & Tobago

☐ Tuvalu

☐ Uganda

☐ Ukraine

☐ United Arab Emirates

☒ United Kingdom

☒ United States

☐ Uruguay

☐ Uzbekistan

☐ Vanuatu

Apply

Clear

Ownership

Date Range

Start Date

07 Aug 2018

End Date

Today

Save

Next: Customize Visuals

Cancel

Report Details

Report Name

RocketCat-Report_v1

Client

RocketCat

Template Name

Template Name 1

Framework

CPM

Create a Benchmark Report wire frames

Create a Report

Previous: Report Details

Step 2 of 4

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+ 5

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Americas - Canada, Americas - Latam North, Americas - Latam South....

+ 4

Area

Americas

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Employees Count

Minimum Employees Count

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Maximum Employees Count

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Company Revenue Range / Yr (USD)

\$

Minimum Company Revenue

100 000 000

\$

Maximum Company Revenue

105 000 000

Ownership

Private

Date Range

Start Date

07 Aug 2018

End Date

Today

Save

Next: Customize Visuals

Cancel

Report Details

Report Name

RocketCat-Report_v1

Client

RocketCat

Engagement Name

RocketCat_Assessment-FY21

Assessment Name

RocketCat_CPM

Framework

CPM

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Create a Benchmark Report wire frames

Create a Report

Previous: Benchmark Attributes

Step 3 of 4

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☐ Domain and sub-domain level scores

☐ Domain, sub-domain and lowest level scores

Preview

Close

☒



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☐ Domain and sub-domain level scores

☐ Domain, sub-domain and lowest level scores

Preview

Close

Save

Next: Review & Download

Cancel

Report Details

Report Name

RocketCat-Report_v1

Client

RocketCat

Engagement Name

RocketCat_Assessment-FY21

Assessment Name

RocketCat_CPM

Framework

CPM

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